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Investor Overview

Q1 | 2022

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Growth Strategy

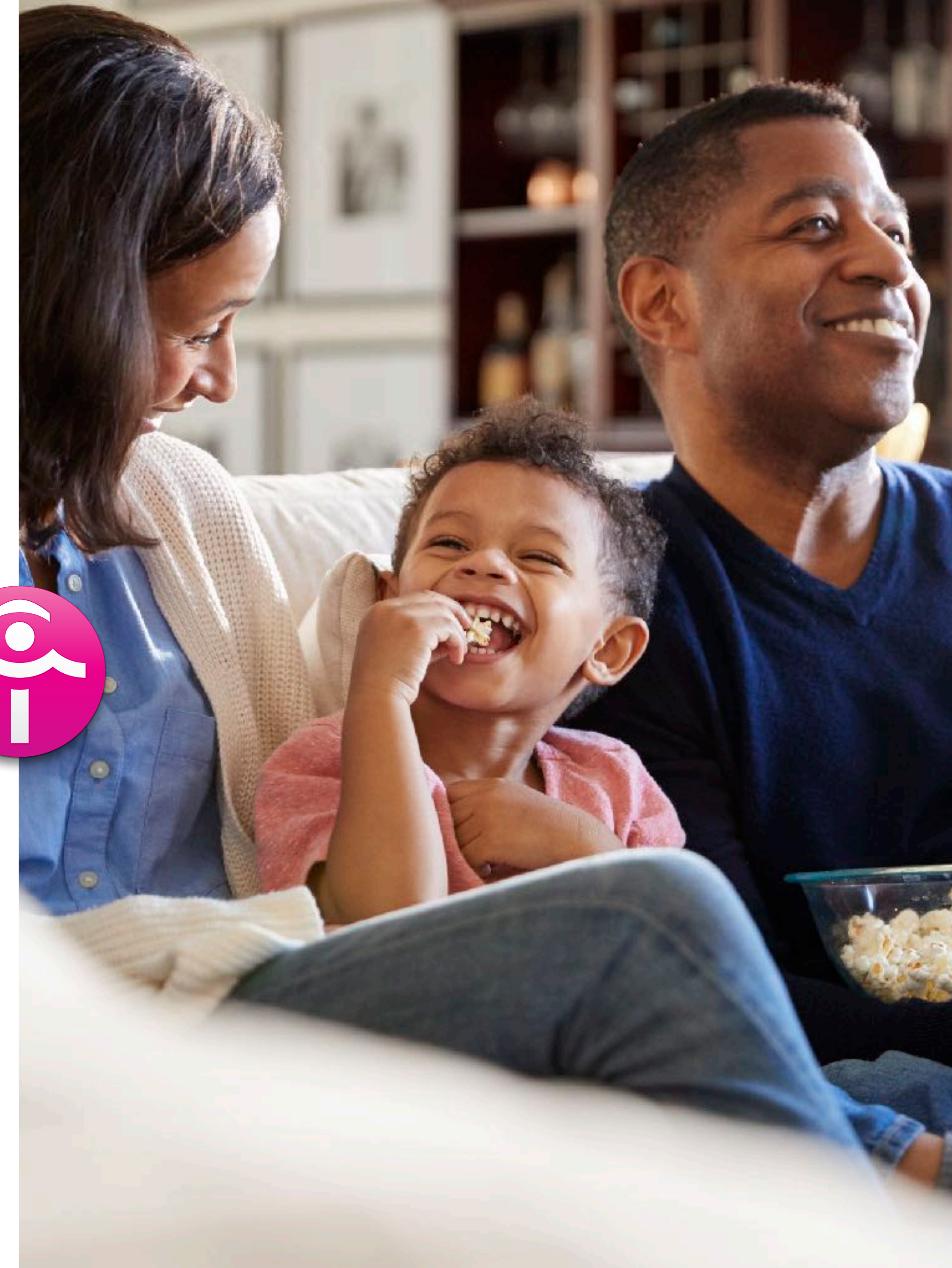
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Organic

- Refocused, Streamlined Product and Service Offerings
- Leverage Existing Client Relationships
- Holistic Sales & Marketing Programs
- Forthcoming Third-party Developer Programs

Acquisitions

- Complementary Technology & Service Providers
- Primary Consideration: Top-line Revenue
- Secondary Considerations: Synergistic Customer Base, IP



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Pathway to Public Markets

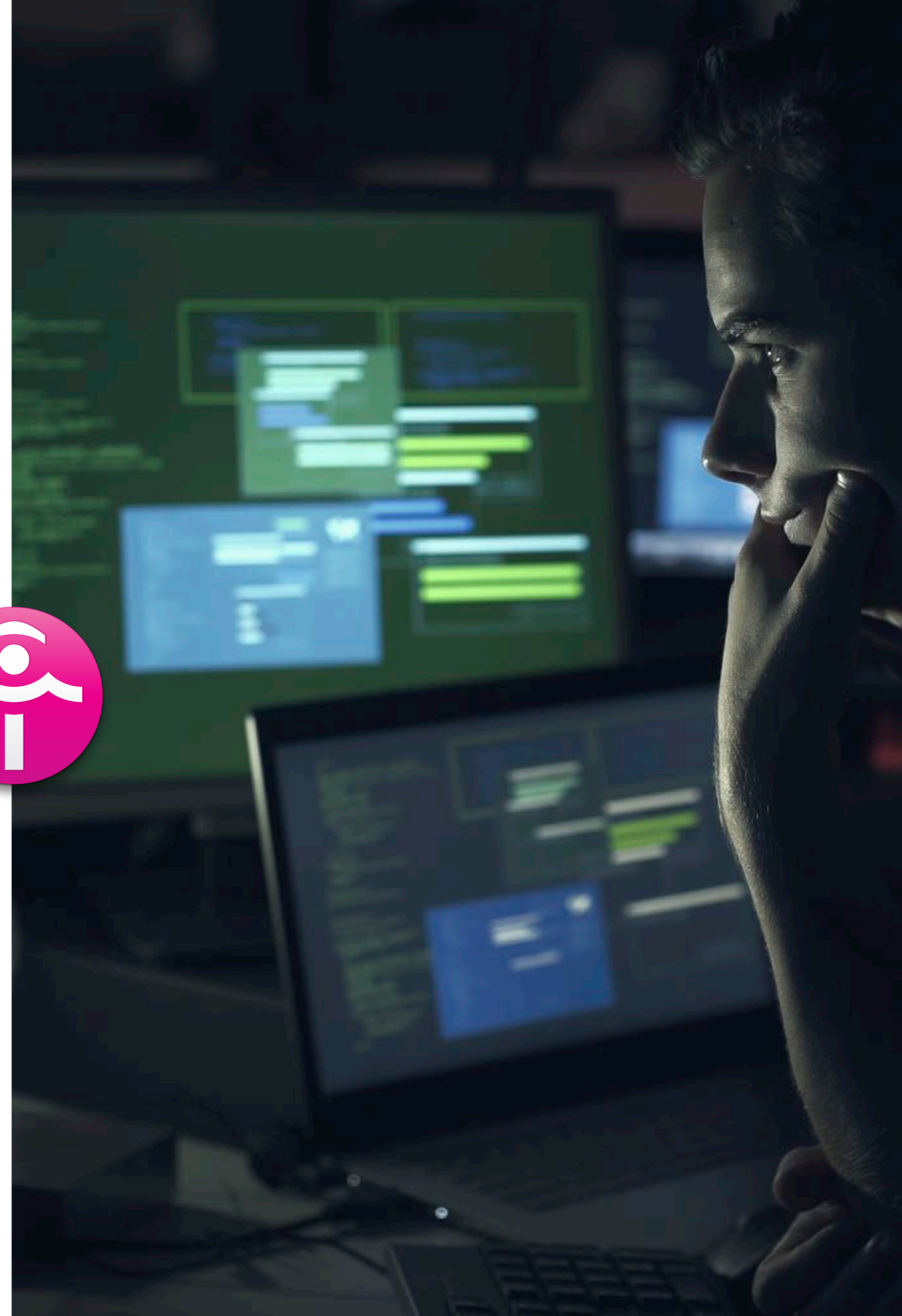
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IntelliMedia Networks to be Acquired by Frontera Group, Inc. (OTC: FRTG)

- Financial Audit of IntelliMedia Currently Underway
- Reg A+ Filing In Process; Expected Completion: February 2022
- Initial Frontera Acquisition: IntelliMedia IP
- Secondary Frontera Acquisition: IntelliMedia Operations (Pending Audit)

\$50m Reg A+ Offerings

- \$10m Initial
- \$40m Follow-on to Support Planned Uplist to NASDAQ



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Anticipated Milestones

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- Frontera Group Acquisition of IntelliMedia IP
- \$10m Reg A Capital Raise
- Finalize IntelliMedia Audit
- Frontera Acquisition of IntelliMedia Operations
- Frontera/IntelliMedia Rename & Rebrand to Immersient
- Commence Shareholder Marketing on OTC
- \$40m Reg A Capital Raise
- M&A Target Acquisitions
- Uplisting to NASDAQ





Regulation A+ Offering Details*

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Frontera Group, Inc. (OTC: FRTG)

- Offering: 40,000,000 Shares of Common Stock
- Maximum Offering Amount: \$10,000,000
- Price Per Share: \$0.25
- Minimum Investment: \$5,000
- Required Investor Accreditation Status: None

*For complete offering details including risk factors, please review the company's Regulation A Offering Circular filed with the Securities & Exchange Commission, available [here](#).



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The Opportunity for Investors

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- Award Winning Industry Pioneer
- Proprietary Products, Services & Technologies
- \$163m Intellectual Property Valuation
- Name Brand Customers
- High Growth Target Markets
- Experienced Public Company Leadership
- Integrated Corporate and Shareholder Marketing Activities
- Revenue Focused Acquisition Strategy
- Planned Uplisting to NASDAQ



Thank you.



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Karen Wilson, CEO

karen@intellimedia.com

415.505.6106

Andrew De Luna

andrew@intellimedia.com

832.875.5542

Rick Toussaint

rick@intellimedia.com

214.885.0032